



GRAY REED®

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 81-4045088

Bill Date: May 25, 2023  
Client.Matter: 026629.000016  
Attorney: Jason S. Brookner  
Invoice: 770811  
Page: 1 of 2



Core Scientific, Inc - UCC  
bmiller@willkle.com

Attention: Brett H. Miller

RE: Meetings and Communications with Creditors

**Bill-at-a-Glance** – for services through April 30, 2023

<b>Professional Services</b>	\$3,311.50
<b>Total this Invoice</b>	\$3,311.50
<b>Previous Balance</b>	\$14,046.00
<b>Total Now Due</b>	<b>\$17,357.50</b>

**Please remit payment to:**

Gray Reed & McGraw  
ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**

Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725

Beneficiary Name: Gray Reed & McGraw Depository

**Credit Card Payment:**

Pay your invoice online by using this internet address:  
<https://www.grayreed.com/Online-Bill-Pay>

**Reference:** 026629.000016 **Invoice #** 770811

For questions about this bill please call 1.888.908.8159 or  
e-mail us at [ar@grayreed.com](mailto:ar@grayreed.com)

## ||| Gray Reed &amp; McGraw

Core Scientific, Inc - UCC  
bmiller@willkle.com

Bill Date: May 25, 2023  
Client Matter: 026629.000016  
Invoice: 770811  
Page: 2 of 2

**Matter 000016 – Meetings and Communications with Creditors**

<b>Professional Services – Detail</b>				
<b>Date</b>	<b>Tkpr</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Amount</b>
04/05/23	JSB	Weekly professionals call.	0.40	\$ 382.00
04/05/23	LW	UCC professionals meeting.	0.20	\$ 138.00
04/06/23	JSB	Weekly committee call.	0.30	\$ 286.50
04/06/23	LW	Attend committee call.	0.20	\$ 138.00
04/12/23	JSB	Weekly professionals' call.	0.20	\$ 191.00
04/12/23	LW	Attend UCC professional meeting (.3); correspondence with Committee re investigation report (.3); correspondence re slides for tomorrow's meeting (.2).	0.80	\$ 552.00
04/13/23	JSB	Committee meeting.	0.40	\$ 382.00
04/13/23	LW	Prepare for today's meeting (.3); attend committee meeting (.5).	0.80	\$ 552.00
04/19/23	LW	UCC professional meeting.	0.20	\$ 138.00
04/20/23	LW	UCC meeting.	0.40	\$ 276.00
04/26/23	LW	UCC professional meeting.	0.40	\$ 276.00
Total Professional Services			4.30	\$3,311.50

<b>Professional Services - Timekeeper Summary</b>				
<b>Person</b>		<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
JSB	Jason S. Brookner	1.30	\$955.00	\$1,241.50
LW	Lydia Webb	3.00	\$690.00	\$2,070.00



GRAY REED®

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 81-4045088

Bill Date: May 25, 2023  
Client.Matter: 026629.000025  
Attorney: Jason S. Brookner  
Invoice: 770812  
Page: 1 of 2

Core Scientific, Inc - UCC  
bmiller@willkle.com

Attention: Brett H. Miller

RE: B. Riley Investigation

**Bill-at-a-Glance** – for services through April 30, 2023

<b>Professional Services</b>	\$21,650.50
<b>Total this Invoice</b>	\$21,650.50
<b>Previous Balance</b>	\$73,802.00
<b>Total Now Due</b>	<b>\$95,452.50</b>

**Please remit payment to:**

Gray Reed & McGraw  
ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**

Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725

Beneficiary Name: Gray Reed & McGraw Depository

**Credit Card Payment:**

Pay your invoice online by using this internet address:  
<https://www.grayreed.com/Online-Bill-Pay>

**Reference:** 026629.000025 Invoice # 770812

For questions about this bill please call 1.888.908.8159 or  
e-mail us at ar@grayreed.com

## ||| Gray Reed &amp; McGraw

Core Scientific, Inc - UCC  
bmiller@willkie.com

Bill Date: May 25, 2023  
Client.Matter: 026629.000025  
Invoice: 770812  
Page: 2 of 2

**Matter 000025 – B. Riley Investigation****Professional Services – Detail**

Date	Tkpr	Description of Services	Hours	Amount
04/03/23	LW	Work on investigation report.	4.00	\$2,760.00
04/04/23	LW	Work on investigation report.	5.30	\$3,657.00
04/05/23	JSB	Review and revise investigation memo.	2.90	\$2,769.50
04/05/23	LW	Continue to work on investigation memo.	2.00	\$1,380.00
04/06/23	JSB	Review and revise investigation memo and various research on same.	3.10	\$2,960.50
04/06/23	REJ	Revisions to final report on investigation.	0.60	\$375.00
04/06/23	LW	Work on investigation report (2.0); correspondence re same (.2).	2.20	\$1,518.00
04/11/23	REJ	Call with members of Unsecured Creditors' Committee regarding finalizing of memorandum of investigation (.7); finalize memorandum regarding investigation of estate claims against B. Riley (1.4).	2.10	\$1,312.50
04/11/23	LW	Call with Willkie re investigation report (.8); follow up with R. Jumper re same (.2); review updated report (.5); correspondence re same (.2).	1.50	\$1,035.00
04/12/23	JSB	Review correspondence on investigation issues and request to extend Challenge Deadline.	0.40	\$382.00
04/12/23	REJ	Prepare slides for presentation to UCC at meeting scheduled for 4/13.	0.70	\$437.50
04/12/23	LW	Email Choate re challenge extension (.5); correspondence with Willkie re same (.2); prepare for tomorrow's meeting (.3); confer with Weil re preference question (.2); follow up correspondence re same (.2).	1.40	\$966.00
04/13/23	REJ	Prepare for call with UCC to report on conclusions in investigation report (.5); call with UCC regarding same (.4).	0.90	\$562.50
04/14/23	LW	Correspondence re stipulation (.2); draft same (.4); correspondence re same (.2); revise and file same (.3); correspondence with Weil re preferences (.2).	1.30	\$897.00
04/17/23	REJ	Review information provided by counsel for Debtor regarding pre-petition payments made related to the Bridge Notes and evaluate whether changes need be made to memorandum to incorporate newly-provided information.	0.80	\$500.00
04/18/23	LW	Correspondence with R. Jumper re updating memo.	0.20	\$138.00
Total Professional Services			29.40	\$21,650.50

**Professional Services - Timekeeper Summary**

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	6.40	\$955.00	\$6,112.00
LW	Lydia Webb	17.90	\$690.00	\$12,351.00
REJ	Russell E. Jumper	5.10	\$625.00	\$3,187.50